



**Seix Investment Advisors is a Division of
Virtus Fixed Income Advisers, LLC,
an SEC registered Investment Adviser**

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**ADV Part 2B Brochure Supplement
Investment Grade Management
July 29, 2022**

This Brochure Supplement provides information on Perry Troisi, Michael Rieger, Ronald Schwartz, Carlos Catoya, Jonathan Yozzo, Dusty Self, Michael Sebesta, Lisa Bowman, Kimberly Maichle, Michelle Gallo, Rebecca Ehrhart, and Julie Vinar. that supplements the Seix Investment Advisors' ADV Part 2A Brochure. You should have received a copy of the 2A Brochure. Please contact Deirdre Dillon, Chief Compliance Officer, at 201-802-2305 if you did not receive a 2A Brochure or if you have any questions regarding the contents of this Brochure Supplement. The information in this Brochure Supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Seix is a division of Virtus Fixed Income Advisers, LLC ("VFIA"), a registered investment adviser. Registration of an investment adviser does not imply a certain level of skill or training. The oral and written communications of an Adviser provide you with information about which you determine to hire or retain an Adviser.

Additional information about Seix and VFIA is available on the SEC's website at www.adviserinfo.sec.gov.

Brochure Supplement (Form ADV Part 2B)

Perry Troisi, Head of Investment Grade and Senior Portfolio Manager

Experience: Before joining Seix Investment Advisors in 1999, Perry was a Portfolio Manager at GRE Insurance Group.

Educational Background: Perry received a B.S. Degree in Economics and Computer Coordinate w/Economics from Trinity College and an M.B.A. degree in Finance from New York University. He was born in 1964.

Disciplinary Information: Mr. Troisi has no disciplinary information to disclose.

Other Business Activities: Mr. Troisi is not engaged in any other business activities.

Additional Compensation: Mr. Troisi is compensated solely by Seix Investment Advisors for the services provided to Clients. He does not receive any additional compensation or economic benefit from any unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Mr. Troisi is supervised by George Aylward, Chief Executive Officer. Mr. Aylward reviews Perry's work through remote interactions. Mr. Aylward can be reached at 860-263-4705 or george.aylward@virtus.com.

Ronald Schwartz, CFA*, Head of Tax-Exempt and Senior Portfolio Manager

Experience: Before joining Seix in 2014, Ron was a Managing Director and Portfolio Manager at StableRiver Capital Management since 2008.

Educational Background: Ron received a B.A. in Business Administration from Adelphi University. He was born in 1956.

Disciplinary Information: Mr. Schwartz has no disciplinary information to disclose.

Other Business Activities: Mr. Schwartz is not engaged in any other business activities.

Additional Compensation: Mr. Schwartz is compensated solely by Seix Investment Advisors. He does not receive any additional compensation or benefit from any unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Mr. Schwartz is supervised by George Aylward, Chief Executive Officer. Mr. Aylward reviews Ron's work through remote interactions. Mr. Aylward can be reached at 860-263-4705 or george.aylward@virtus.com.

Michael Rieger, Senior Portfolio Manager – Securitized Assets

Experience: Before joining Seix Investment Advisors in 2007, Michael was a Portfolio Manager at AIG Global Investment.

Educational Background: Michael received an A.B. degree (*Cum Laude*) in Mathematics from Dartmouth College. He was born in 1964.

Disciplinary Information: Mr. Rieger has no disciplinary information to disclose.

Other Business Activities: Mr. Rieger is not engaged in any other business activities.

Additional Compensation: Mr. Rieger is compensated solely by Seix Investment Advisors for the services provided to Clients. He does not receive any additional compensation or economic benefit from any unaffiliated person, company or organization in connection with the services provided to Clients.

Supervision: Michael Rieger is supervised by Perry Troisi, Head of Investment Grade and Senior Portfolio Manager. Mr. Troisi reviews Michael's work through remote interactions. Mr. Troisi can be reached at 201-391-0300 or ptroisi@seixadvisors.com.

Carlos Catoya, Portfolio Manager – Credit and Head of Investment Grade Credit Research

Experience: Before joining Seix Investment Advisors in 2001, Carlos was a Vice President of the global banking energy group at Royal Bank of Canada.

Educational Background: Carlos received a B.S. Degree from Rutgers University and an M.B.A. degree in Finance & Accounting from New York University. He was born in 1962.

Disciplinary Information: Mr. Catoya has no disciplinary information to disclose.

Other Business Activities: Mr. Catoya is not engaged in any other business activities.

Additional Compensation: Mr. Catoya is compensated solely by Seix Investment Advisors for the services provided to Clients. He does not receive any additional compensation or economic benefit from any unaffiliated person, company or

organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Carlos Catoya is supervised by Perry Troisi, Head of Investment Grade and Senior Portfolio Manager. Mr. Troisi reviews Carlos's work through remote interactions. Mr. Troisi can be reached at 201-391-0300 or ptroisi@seixadvisors.com.

Jonathan Yozzo, Portfolio Manager – Credit and Head of Investment Grade Corporate Bond Trading

Experience: Before joining Seix Investment Advisors in 2000, Jon was a natural gas commodities broker at PVM Oil Associates.

Educational Background: Jon received a B.S. Degree in History from Syracuse University. He was born in 1967.

Disciplinary Information: Mr. Yozzo has no disciplinary information to disclose.

Other Business Activities: Mr. Yozzo is not engaged in any other business activities.

Additional Compensation: Mr. Yozzo is compensated solely by Seix Investment Advisors for the services provided to Clients. He does not receive any additional compensation or economic benefit from any unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Jonathan Yozzo is supervised by Perry Troisi, Head of Investment Grade and Senior Portfolio Manager. Mr. Troisi reviews Jon's work through remote interactions. Mr. Troisi can be reached at 201-391-0300 or ptroisi@seixadvisors.com.

Dusty Self, Senior Portfolio Manager – Tax Exempt

Experience: Before joining Seix in 2014, Dusty was a Portfolio Manager at StableRiver Capital Management since 2008.

Education Background: Dusty received a B.S. degree in Business Management from the University of Maryland. Dusty was born in 1967.

Disciplinary Information: Ms. Self has no disciplinary information to disclose.

Other Business Activities: Ms. Self is not engaged in any other business activities.

Additional Compensation: Ms. Self is compensated solely by Seix Investment Advisors. She does not receive any additional compensation or benefit from any

unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Ms. Self is supervised by Ron Schwartz, Head of Tax Exempt and Senior Portfolio Manager. Mr. Schwartz reviews Dusty's work through office and remote interactions. Mr. Schwartz can be reached at 407-674-1255 or rschwartz@seixadvisors.com.

Michael Sebesta, CFA*, Director of Client Service

Experience: Before joining Seix Investment Advisors in 2013, Mike was the Managing Director in charge of Client Service and Fixed Income Operations for StableRiver Capital Management LLC.

Educational Background: Mike earned a B.A. degree in Economics from Wake Forest University. He was born in 1963.

Disciplinary Information: Mr. Sebesta has no disciplinary information to disclose.

Other Business Activities: Mr. Sebesta is not engaged in any other business activities.

Additional Compensation: Mr. Sebesta is compensated solely by Seix Investment Advisors for the services provided to Clients. He does not receive any additional compensation or economic benefit from any unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Mike Sebesta is supervised by David Katz, Senior Managing Director of VP Distributors LLC. Mr. Katz reviews Mike's work through remote interactions. Mr. Katz can be reached at 860-263-4812 or david.katz@virtus.com.

Lisa Bowman, Managing Director

Experience: Before joining Seix Investment Advisors in 2020, Lisa was a Director in the Institution Client Business at BlackRock.

Education Background: Lisa earned a BA from Amherst College, an MPA from New York University, and an MBA from Columbia Business School. She was born in 1974.

Disciplinary Information: Ms. Bowman has no disciplinary information to disclose.

Other Business Activities: Ms. Bowman is not engaged in any other business activities.

Additional Compensation: Ms. Bowman is compensated solely by Seix Investment Advisors for the service provided to Clients. She does not receive any additional compensation or economic benefit from any unaffiliated person, company or

organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Lisa Bowman is supervised by David Katz, Senior Managing Director of VP Distributors LLC. Mr. Katz reviews Lisa's work through remote interactions. Mr. Katz can be reached at 860-263-4812 or david.katz@virtus.com.

Kimberly Maichle, CFA*, Director

Experience: Before joining Seix in 2014, Kim was a Director, Client Portfolio Manager at StableRiver Capital Management LLC since 2000.

Educational Background: Kim received a BBA with a concentration in Finance from Emory University and an M.S. in Finance from Georgia State University. She was born in 1964.

Disciplinary Information: Ms. Maichle has no disciplinary information to disclose.

Other Business: Ms. Maichle is not engaged in any other business activities.

Additional Compensation: Ms. Maichle is compensated solely by Seix Investment Advisors. She does not receive any additional compensation or benefit from any unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Kim Maichle is supervised by Michael Sebesta, Director of Client Service. Mr. Sebesta reviews Kim's work through office and remote interactions. Mr. Sebesta can be reached at 404-845-7664 or msebesta@seixadvisors.com

Michelle Gallo, Senior Client Service Professional

Experience: Before joining Seix Investment Advisors in 1999, Michelle was a Vice President at Sanford C. Bernstein & Co., Inc.

Educational Background: Michelle received a B.S. degree in Finance from the University of Rhode Island. She was born in 1968.

Disciplinary Information: Ms. Gallo has no disciplinary information to disclose.

Other Business Activities: Ms. Gallo is not engaged in any other business activities.

Additional Compensation: Ms. Gallo is compensated solely by Seix Investment Advisors. She does not receive any additional compensation or economic benefit from any unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Michelle Gallo is supervised by Michael Sebesta, Director of Client Service. Mr. Sebesta reviews Michelle's work through remote interactions. Mr. Sebesta can be reached at 404-845-7664 or msebesta@seixadvisors.com.

Rebecca G. Ehrhart, Senior Client Service Professional

Experience: Before joining Seix Investment Advisors in 2005, Rebecca was a Director of Fixed Income Operations at Prudential Insurance Co.

Educational Background: Rebecca received a B.A. degree in Political Science and Spanish from Gettysburg College. She was born in 1973.

Disciplinary Information: Ms. Ehrhart has no disciplinary information to disclose.

Other Business Activities: Ms. Ehrhart is not engaged in any other business activities.

Additional Compensation: Ms. Ehrhart is compensated solely by Seix Investment Advisors. She does not receive any additional compensation or economic benefit from any unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Rebecca Ehrhart is supervised by Michael Sebesta, Director of Client Service. Mr. Sebesta reviews Rebecca's work through remote interactions. Mr. Sebesta can be reached at 404-845-7664 or msebesta@seixadvisors.com.

Julie Vinar, Senior Client Service Professional

Experience: Before joining Seix Investment Advisors in 2004, Julie was a Fixed Income Portfolio Associate at Trusco Capital Management.

Educational Background: Julie earned a B.B.A. degree in Finance from The University of Georgia. She was born in 1975.

Disciplinary Information: Ms. Vinar has no disciplinary information to disclose.

Other Business Activities: Ms. Vinar is not engaged in any other business activities.

Additional Compensation: Ms. Vinar is compensated solely by Seix Investment Advisors for the services provided to Clients. She does not receive any additional compensation or economic benefit from any unaffiliated person, company or organization in connection with the services provided to Clients of Seix Investment Advisors.

Supervision: Julie Vinar is supervised by Michael Sebesta, Director of Client Service. Mr. Sebesta reviews Julie's work through office and remote interactions. Mr. Sebesta can be reached at 404-845-7664 or msebesta@seixadvisors.com.

* CFA denotes that the employee is a Chartered Financial Analyst. To earn the CFA charter candidates must have at least 48 months of qualified investment work experience; become a regular member of the CFA Institute (the global association of professionals that administers the CFA charter); pass the CFA Program Level I, Level II and Level III exams; and pledge to adhere to the CFA Institute's Code of Ethics and Standards of Professional Conduct on an annual basis.